



Angel Foundation Legacy Circle Membership Form

You can become a member of Angel Foundation's Legacy Circle by including us in your estate planning. There are no minimum gift amounts to be a member. We encourage you to provide as much information as possible to help us get to know you. We also understand your need and/or desire for privacy, and therefore ask that you only provide information that you feel comfortable sharing. Details of your estate plans are non-binding and are kept strictly confidential.

Name(s) _____

Address, City, ST, Zip _____

(_____) _____
Phone Email

Angel Foundation has been included in my/our estate planning by naming Angel Foundation:

In my/our Will or Revocable (Living) Trust

As primary or contingent beneficiary of:

- Retirement Account
- Insurance Policy
- CD/Security/Bank Account

Recipient of real estate or tangible personal property.
Please specify: _____

Recipient of Other Assets (Annuity, Remainder/Lead Trust, Fund, etc.)
Please specify: _____

I/we wish to inform Angel Foundation, for long-term planning purposes, that as of this date, the value of my/our gift is: \$_____. * (If your gift is a percentage of your estate, please indicate the approximate present value of that percentage.) I/we understand that, by stating an amount, my/our estate is not legally bound by this statement and I may choose to add to, subtract from, or revoke this bequest at any time, at my/our sole discretion.

Publish my/our name(s) on your annual donor list as a motivation for others to leave a future gift to benefit Angel Foundation. Please list my/our name as follows: _____

Please list my/our name(s) internally to the Development Office only (no outside publication).

Your Signature: _____ Date: _____

* We hope that you will share the approximate amount of your gift with us so Angel Foundation will know of your generosity recognize you appropriately. Please attach any supporting documentation which you may be able to share with us.