



FINANCIAL SERVICES

One Application Packet for:

- Emergency Financial Assistance Grant
 - Financial Cancer Care Program
- or
- Apply for both at the same time

****Please note your application may take 5-7 business days to process.****

Program Requirements

Emergency Financial Assistance (EFA) Grant

EFA supports adult cancer patients by relieving some of their immediate financial concerns. These financial grants help with basic, non-medical bills such as rent, mortgage, utilities, food, and fuel.

- Patient must meet financial guidelines set by Angel Foundation.
- Patient may receive **one** General Assistance Grant per lifetime.
- Grant funds may be used **only** for housing (rent/mortgage), utilities, Cub Foods gift cards or Holiday gas gift cards. Funds **cannot** be used for medical bills, prescriptions, insurance payments or any other type of bill.
- Checks are made payable to the vendor and returned to the patient to submit. Checks are not made payable to the patient.
- Grant expires after 90 days.

Financial Cancer Care (FCC) Program

Financial Cancer Care helps patients manage the long-term financial burdens of a cancer diagnosis by connecting patients to Certified Financial Planners™ to create a financial plan.

- Patient must be financially independent.
- Not currently working with a Financial Planner.

Both Programs

- Patient must be 18 years of age or older.
- Patient must have a cancer diagnosis and be in active cancer treatment.
- Patient must be living in – **or** receiving cancer treatment in – the seven-county metro area of Minneapolis/St Paul (Anoka, Carver, Dakota, Hennepin, Ramsey, Scott, Washington counties).
- Active treatment includes one or more of the following:

Both EFA and FCC:

- Chemotherapy
- Radiation
- Bone marrow transplant
- Surgery when the recovery period is more than four weeks

EFA Only:

- Hospice or palliative care

FCC Only:

- Hormone Therapy
- Immunotherapy

Application Requirements

- The patient provides information for Patient, Medical, Household and Financial sections and signs the application.
 - NOTE: It may be helpful to have financial information handy for completing application questions, such as total monthly household income (after taxes) and current balances for checking, savings and other accounts.
- The oncology social worker or oncology health care professional completes and signs the Medical Information section.

Patient Information

- I am the patient, applying for myself.
- I am assisting the patient; my relationship to the patient is _____.
- I am an oncology health care professional assisting the patient.

If applying for the Emergency Financial Assistance grant, please tell us why you are in need of Emergency Financial Assistance.

If applying for the Financial Cancer Care Program, please tell us why you are interested in working with a Certified Financial Planner™.

First Name _____ Middle Initial _____ Last Name _____

Birthdate (MM/DD/YYYY) _____ County _____

Street Address _____

City _____ State _____ Zip _____

Phone _____ Email _____

May we leave a message on your phone?

- Yes
- No

Will you need language translation?

- Yes [Language:_____]
- No

Inform me regarding my application via:

- Mail to my address
- Both email and mail

May we discuss your application with anyone besides your health care team?

- Yes [Please list name(s)_____]
- No

Employer_____

Medical Insurance Provider_____

Gender:

- Female
- Male
- Prefer not to answer

Ethnicity:

- African
- Asian
- Black/African-American
- Caucasian
- Hispanic/Latino
- Middle Eastern
- Native American
- Other_____
- Prefer not to answer

Marital Status:

- Single
- Married
- Partnered
- Separated
- Divorced
- Widowed

United States Military Veteran:

- Yes
- No

Medical Information

Type of Cancer Diagnosis _____ Stage _____
Clinic/Hospital Name _____ City _____
Clinic/Hospital Phone _____ Oncologist's Name _____

Household Information

Please list the other people in your household.

Name	Date of Birth	Relationship
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

What is your housing situation?

- Stable
- Unstable
- Homeless
- Prefer not to answer

Financial Information

Total Monthly Household Income (after taxes) \$ _____

Estimated Household Assets (do not include retirement accounts):

Checking \$ _____
Savings/CD \$ _____
Other \$ _____
TOTAL ASSETS \$ _____

Add any other comments:

Patient Release

I declare the information on this application is true and correct to the best of my knowledge. I understand that each application is reviewed on a case-by-case basis, and the final decision will be made by Angel Foundation. I hereby give my permission that this application and all information offered can be provided to Angel Foundation and discussed with my health care professional. I understand that all information reviewed is confidential.

Signature

Date

Additional Information

How did you hear about Angel Foundation?

- Social Worker
- Patient Navigator or Counselor
- Nurse
- Doctor
- Friend or Relative
- Internet
- Other _____

May we add you to our mailing list?

- Yes
- No

Would you be willing to share your story with our community?

- Yes *[This is not required to receive assistance. If you choose yes, someone from Angel Foundation may contact you.]*
- No

Medical Information

(This page is to be completed by an oncology health care professional.)

Patient Information

First Name _____ Middle Initial _____ Last Name _____

Birthdate (MM/DD/YYYY) _____ County _____

Street Address _____

City _____ State _____ Zip _____

Phone _____ Email _____

Medical Information

Type of Cancer Diagnosis _____ Stage _____

Current Treatment (please check all that apply):

- | | |
|---|--|
| <input type="checkbox"/> Chemotherapy | Date of last (or next) treatment _____ |
| <input type="checkbox"/> Radiation | Date of last (or next) treatment _____ |
| <input type="checkbox"/> Bone Marrow Transplant | Date of transplant _____ |
| <input type="checkbox"/> Surgery | Date of surgery _____ |

Will the patient's recovery from surgery take at least four weeks?

- | | |
|--|--|
| <input type="checkbox"/> Yes | |
| <input type="checkbox"/> No | |
| <input type="checkbox"/> (EFA ONLY) Palliative Care | Date entered _____ |
| <input type="checkbox"/> (EFA ONLY) Hospice | Date entered _____ |
| <input type="checkbox"/> (FCC ONLY) Hormone Therapy | Date of last (or next) treatment _____ |
| <input type="checkbox"/> (FCC ONLY) Immunotherapy | Date of last (or next) treatment _____ |

Clinic Information

Clinic Name _____ County _____

Street Address _____

City _____ State _____ Zip _____

Oncologist _____

I attest the patient has cancer and is currently being treated as stated above.

Name (please print)

Title

Signature

Date